# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

## **Peloton Interactive, Inc.**

(Exact name of Registrant as specified in its charter)

**Delaware** (State of incorporation or organization)

47-3533761 (I.R.S. Employer Identification No.)

125 West 25th Street, 11th Floor New York, New York (Address of principal executive offices)

10001 (Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered

Class A common stock, par value \$0.000025 per share

Name of each exchange on which each class is to be registered The Nasdaq Stock Market LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.  $\boxtimes$ 

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.  $\Box$ 

Securities Act registration statement file number to which this form relates: 333-233482

Securities to be registered pursuant to Section 12(g) of the Act:

None (Title of Class)

#### Item 1. Description of Registrant's Securities to be Registered.

Peloton Interactive, Inc. (the "*Registrant*") hereby incorporates by reference the description of its Class A common stock, par value \$0.000025 per share, to be registered hereunder contained under the heading "Description of Capital Stock" in the Registrant's Registration Statement on Form S-1 (File No. 333-233482), as originally filed with the Securities and Exchange Commission (the "*Commission*") on August 27, 2019, as subsequently amended (the "*Registration Statement*"), and in the prospectus included in the Registration Statement to be filed separately by the Registrant with the Commission pursuant to Rule 424(b) under the Securities Act of 1933, as amended, which prospectus shall be deemed to be incorporated by reference herein.

#### Item 2. Exhibits.

In accordance with the "Instructions as to Exhibits" with respect to Form 8-A, no exhibits are required to be filed as part of this registration statement because no other securities of the Registrant are registered on the Nasdaq Stock Market LLC and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

### **SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: September 19, 2019 PELOTON INTERACTIVE, INC.

By: /s/ Hisao Kushi

Hisao Kushi

Chief Legal Officer and Secretary